

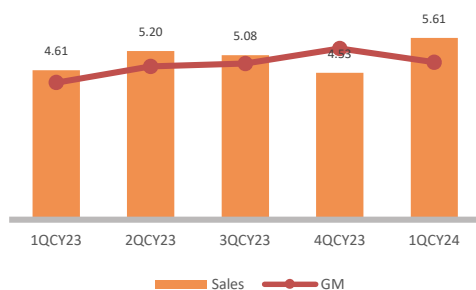
HINOON Result Review - 1QCY24



Monday, April 29, 2024

Rupees' millions	1QCY24	1QCY23	YoY	CY23	CY22	YoY
Net Sales	5,614	4,612	21.7% ▲	19,424	15,816	22.8% ▲
Cost of Sales	2,885	2,660	8.5% ▲	10,170	7,786	30.6% ▲
Gross Profit	2,729	1,952	39.8% ▲	9,254	8,030	15.2% ▲
SG&A Expenses	1,614	1,328	21.5% ▲	5,659	4,603	22.9% ▲
Other Expenses	137	87	57.6% ▲	336	321	4.5% ▲
Operating Profit	972	534	82.0% ▲	3,244	3,095	4.8% ▲
Other Income	70	48	45.6% ▲	195	305	36.1% ▼
Finance Cost	0.68	0.84	19.8% ▼	136	54	150.9% ▲
Profit Before Taxation	1,042	582	79.1% ▲	3,303	3,346	1.3% ▼
Taxation	279	217	28.8% ▲	900	928	3.1% ▼
Profit After Taxation	763	365	109.0% ▲	2,403	2,417	0.6% ▼
Earnings Per Share	14.40	6.89	109.0% ▲	45.35	45.62	0.6% ▼
Dividend	0.00	0.00		0.00	20.00	
Bonus	-	0%		0%	10%	
Gross Margin	48.6%	42.3%	6.3% ▲	47.6%	50.8%	3.1% ▼
SG&A Expenses to Sales	28.7%	28.8%	0.0% ▼	29.1%	29.1%	0.0% ▲
Other Expenses to Sales	2.4%	1.9%	0.6% ▲	1.7%	2.0%	0.3% ▼
Other Income to Sales	1.3%	1.0%	0.2% ▲	1.0%	1.9%	0.9% ▼
Effective Taxation	26.8%	37.2%	10.5% ▼	27.2%	27.7%	0.5% ▼
Net Margin	13.6%	7.9%	5.7% ▲	12.4%	15.3%	2.9% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

